

# White Paper on Industries in Andhra Pradesh during the period June 2014 - March 2019

Department of Industries & Commerce  
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## Government of Andhra Pradesh

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# 1. Preface

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The State of Andhra Pradesh is strategically located to be an attractive destination for the manufacturing investments. With a large skill base, abundant raw materials, connectivity to large markets both within India and outside, and strong industrial infrastructure, Andhra Pradesh can be transformed into a thriving manufacturing hub.

From 2014-2019, the industrial sector has gone through a spate of changes. However, the State, is yet to witness the real transformational outcomes with respect to improving the contribution of the industrial sector in the State's GSDP, developing a thriving MSME ecosystem, establishing ready-to-ground industrial parks, job creation and maintaining a transparent and corruption free environment.

The present Government of Andhra Pradesh, under the leadership of Hon'ble Chief Minister, Shri. Y.S Jagan Mohan Reddy, has desired to publish a status report in the form of a White Paper covering the performance of the Industries & Commerce department between June 2014 and March 2019 with respect to:

- a) Implementation of the AP Reorganization Act 2014 to promote industrialization in the State
- b) Concessions provided to Mega Projects
- c) Status of the MoUs entered by the State Government
- d) Status of the land allocations made by the State Government
- e) MSME sector development
- f) Development of industrial clusters and parks
- g) Industrial incentives backlog

This White Paper also discusses the way forward to build on Andhra Pradesh's growth path towards large-scale industrialization and job creation.

Hereafter, for the purpose of this White Paper, the term ‘State Government’ refers to the Government of Andhra Pradesh during the period June 2014 to March 2019.

## 2. Status of AP Reorganization Act 2014

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The residual state of Andhra Pradesh was formed through the enactment of the AP Reorganization Act 2014. Although the Act provisioned for various interventions to promote industrialization in Andhra Pradesh, most of these have not been implemented, including giving special category status and revenue incentives.

### **2.1. Financial incentives for attracting Investments**

#### **Provision in the Act (Section 46 (2) (3) and Section 94 (1) & (2)**

***UNDER SECTION 46 (2)(3), Government of India shall, while considering the special development package for the successor state of AP, provide adequate incentives, in particular for Rayalaseema & North Coastal regions***

#### ***Under Section 94 (1) & (2)***

***(1) The Central Government shall take appropriate fiscal measures, including offer of tax incentives, to the successor States, to promote industrialisation and economic growth in both the States.***

***(2) The Central Government shall support the programmes for the development of backward areas in the successor States, including expansion of physical and social infrastructure.***

**Announcement made by the Hon'ble Prime Minister:** The Hon'ble Prime Minister of India made an announcement in Rajya Sabha on 20th February 2014 that

- Special status will be extended to the successor state of Andhra Pradesh comprising 13 districts, for a period of five years. This will put the state's finances on a firmer footing.
- Bill already stipulates that the central government shall take appropriate fiscal measures, including offer of tax incentives to the successor states in order to promote industrialization and economic growth in both the states. These incentives will be along the lines extended to some other states.

As provisioned in the “AP Reorganization Act 2014”, CBDT (Central Board of Direct Taxes) has notified seven districts for availing tax incentives under section 32(1)(ia) and section 32AD of the Income-tax Act. These districts are: Anantapur, Chittoor, Kadapa, Kurnool, Srikakulam, Vishakhapatnam and Vizianagaram

Any manufacturing unit setup in the above districts during the period from 01.04.2015 to 31.03.2020 will benefit from

- 15% of higher additional depreciation
- 15% of investment allowance on the cost of plant and machinery

These incentives are not specifically given to Andhra Pradesh to meet the promises made in the AP Reorganization Act 2014. These incentives have also been extended for development of background areas across various states such as Telangana, West Bengal and Bihar, thereby providing no clear advantage to Andhra Pradesh to attract investors through additional incentives.

While denying special status to Andhra Pradesh, the Union Government approved the North East Industrial Development Scheme (NEIDS), 2017, which offers

- GST-Reimbursement up to the extent of Central Govt. share of CGST and IGST for 5 Years.
- Reimbursement of Centre's share of income tax for first 5 years
- 30% of the investment in Plant & Machinery with an upper limit of Rs.5 Crore
- 3% on working capital credit advanced

- Reimbursement of 100% insurance premium on insurance for 5 years
- Transport and Employment subsidy etc.

The Andhra Pradesh Government was not able to get these concessions for the state. The endeavor of the present administration will be to make all efforts possible to persuade Government of India to grant Special Category Status to Andhra Pradesh and provide necessary fiscal and revenue incentives as provided for special category states.

### **1.2. Visakhapatnam – Chennai industrial corridor (VCIC)**

#### ***Provisions in the Act (Schedule XIII)***

***The Government shall, within six months from the appointed day, examine the feasibility of establishing a Vizag-Chennai industrial corridor along the lines of Delhi-Mumbai Industrial Corridor and take within such period an expeditious decision thereon***

The “AP Reorganization Act 2014” has clearly stated that the Government of India will examine feasibility and further support the development of Vizag-Chennai Industrial Corridor. Government of India had already supported the Delhi-Mumbai Industrial Corridor (DMIC) with grants as well.

However, the State Government, instead of pursuing this matter with the Government of India, had agreed to develop the VCIC with a loan of Rs 4,170 Crores from Asian Development Bank. Additionally, on its part, the State Government committed contribution of Rs 1,434 Cr (USD 215 million) for the development of the VCIC from its own budget. Subsequently works have also been taken up under VCIC.

Considering the weak finances of the state, the loan from ADB and the additional budgetary support has put an additional burden on the state exchequer.

Government of Andhra Pradesh was not able to get the grant under NICDIT. The state government should have developed VCIC on the lines of DMIC, through 100% grant funding by National Industrial Corridor Development & Implementation Trust (NICDIT), rather than through a loan to be repaid by the State Government.

### **1.3. Greenfield petrochemical complex**

**Provisions in the Act (Schedule XIII) – Section 93 (4)**

***IOC or HPCL shall, within six months from the appointed day, examine the feasibility of establishing a greenfield crude oil refinery and petrochemical complex in the successor State of Andhra Pradesh, and take an expeditious decision thereon.***

In line with the provision of the Act, Government of India was required to examine the feasibility to setup a Petchem complex in Andhra Pradesh. However, the Government of India suggested a viability gap funding to be provided by the State Government through an interest-free loan of Rs. 1,238 crores per annum, for 15 years from the zero-date, repayable over the next 15 years. The State Government failed to negotiate effectively with the Union Government to ground the project, without any VGF to be provided by the State Government. There is an urgent need to rework the project as it would have tremendous impact through large scale employment, and development of a large industrial ecosystem around the petrochemical complex

### **1.4. Integrated Steel plant in YSR Kadapa district**

**Provisions in the Act (Schedule XIII) – Section 93 (3)**

***SAIL shall, within six months of the appointed day, examine the feasibility of establishing an integrated steel plant in YSR district of the successor state of Andhra Pradesh***

The district of YSR Kadapa is one of the most backward districts in the state. Hence it was imperative to drive Industrial growth in the Kadapa, and by extension the Rayalaseema region. The integrated steel plant provisioned in the AP Reorganisation Act, 2014, in YSR Kadapa district would have generated large scale employment for the youth of Kadapa. The infrastructure development would have tremendously boosted the economy of the region.

However, the State Government was unable to work effectively with the Central Government to ground this project. Further, the State Government laid foundation stone to implement the Steel plant project on its own, without a proper plan to raise funding for the project.

### 3. Concessions for Mega Projects

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The State Government released industrial and sector specific policies such as AP Industrial Development Policy 2015-20, AP Aerospace & Defence manufacturing Policy 2015-20, AP Automobile & Auto-Components Policy 2015-20, AP Backward districts Ultra Mega Integrated Automobile Policy, AP Biotechnology Policy 2015-20, AP Textiles, Apparel and Garments policy 2018-23 and AP Electric Mobility Policy 2018-23 to attract investors to the state.

As per provisions of the various policies, the State Government extended tailor-made benefits to mega projects on case to case basis, based on locational aspects, technology, project's importance to the state's industrial growth and its ability to generate large scale employment for people or revenues for the state.

Incentive packages for the mega projects were approved by State Investment Promotion Board (SIPB) under the Chairmanship of former Chief Minister of the State and convened by the Chief Secretary of the State.



In all, seventeen (17) SIPB meetings were conducted between June 2014 and March 2019. During this period, the State Government approved incentives for 91 Mega Projects through the SIPB. These projects had committed total investment of Rs 1.7 Lakh crores with committed employment for over 2 Lakh people.

The district wise summary of investments approved is provided below:

<b>Projects approved under SIPB – District wise</b>				
<b>S.No.</b>	<b>District</b>	<b>No. of Units</b>	<b>Committed Investment (Rs. Cr)</b>	<b>Committed Employment</b>
1	Anantapur	29	19,967	47,149
2	Chittoor	18	14,872	42,390
3	East Godavari	4	64,198	11,200
4	Guntur	3	4,579	4,760
5	YSR Kadapa	1	600	7,200
6	Krishna	4	2,550	9,235
7	Guntur	1	250	600
8	Kurnool	9	11,706	14,500
9	S.P.S Nellore	8	7,269	10,381
10	Visakhapatnam	11	39,788	51,893
11	Vizianagaram	1	2,000	2,000
12	West Godavari	2	2,257	2,875
	<b>Grand Total</b>	<b>91</b>	<b>170,036</b>	<b>204,183</b>

However, out of the 91 projects, only 22 projects, i.e. only 24% of projects have actually started operations and the remaining projects are under various stages of development, delayed or dropped.

**Mega Projects, approved by SIPB, which have not taken off/ showed very little progress:**

S.No	Status of Mega Projects	Category <sup>i</sup>	Total No. of Units	Committed Investment (Rs. Cr)	Committed Employment
1	Projects that failed to take-off	D	8	28,628	30,160
2	Projects that are delayed/very little progress	R4, R3	9	74,324	40,125

A detailed list of the above projects is listed in Annexure – I.

**Mega Projects, approved by SIPB, under implementation**

S.No	Status of Mega Projects	Category <sup>1</sup>	Total No. of Units	Committed Investment (Rs. Cr)	Committed Employment
1	Projects in preliminary stage	R1-R2	14	17,952	48,784
2	Projects in advanced stage	G2-G4,Y	39	39,451	48,974
3	Projects that started operations	G1	22	9,681	36,140

A detailed list of the grounded projects is listed in Annexure – I.

<sup>1</sup> Investment Tracker Categories: D- Dropped, R4 - DPR to be submitted, R3 - Govt. Land sought but not allocated, R2 - Land in possession & Approvals in Progress, R1 - Land in Possession & approvals granted, Y – Ready for foundation stone, G4 – Civil works commenced, G3 – Machinery erected, G2- Trial Production, G1 – Gone into production

The Industries & Commerce Department will review the status of all projects that are yet to take off, or, are not progressing at a rapid pace through quick resolution on land issues, grant of permissions etc. In case necessary, relevant Government Orders (GOs) may need to be cancelled, if the project is not expected to progress.

## 4. MoUs during Partnership Summit / Sunrise AP Investment Summit

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The Department of Industries & Commerce was the nodal department responsible for organizing the “Partnership Summit and Sunrise Andhra Pradesh Investment Meet”, for 3 consecutive years – 2016, 2017 & 2018 - at Visakhapatnam. During these summits, various departments have signed MoUs with a total of 1,338 investment projects amounting to committed investment of Rs 12.51 Lakh Crore.

The Industries & Commerce Department entered into 327 MoUs to establish multiple large and megaprojects. Out of these, only 45 projects, i.e. 13% of the projects, have started operations. Another 92 projects are in advanced stages of implementation. However as many as 190 projects are either dropped or delayed. The status of MoUs signed by the Industries & Commerce department during all the 3 Summits is provided below:

### MoUs which were shelved / showing very little progress:

S.No	Status of Mega Projects	Category	Total No. of Units	Committed Investment (Rs. Cr)	Committed Employment
1	Projects that failed to take-off	D	59	153,434	251,634
2	Projects that are delayed/very little progress	R4, R3	131	148,482	583,576

### MoUs under advanced stages of implementation

S.No	Status of Mega Projects	Category	Total No. of Units	Committed Investment (Rs. Cr)	Committed Employment
1	Projects in preliminary stage	R1-R2	47	24,578	76,292
2	Projects in advanced stage	G2-G4,Y	45	94,347	136,367
3	Projects that started operations	G1	45	22,628	65,927

Some of the above projects have been listed in Annexure – II

The Industries Department will review status of all MoUs signed during the Summits, and meet with the investors in order to quickly advance in grounding the projects, or drop projects that are unlikely to begin work.

## 5. Employment generated by the units in operation

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Currently, there are 201 large & mega units which have gone into commercial production within the state. Out of these 201 units, 173 units have furnished the realized employment figures. The percentage of realized employment when compared to the committed employment is 46%. The table below shows the district wise figures between committed and realized employment.

S.No.	District Name	Committed Employment	Realized Employment	% of employment realized
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S.No.	District Name	Committed Employment	Realized Employment	% of employment realized
1	Srikakulam	2,345	940	40.09%
2	Vizianagaram	815	1,376	168.83%
3	Visakhapatnam	15,662	8,185	52.26%
4	East Godavari	3,282	2,615	79.68%
5	West Godavari	2,513	2,082	82.85%
6	Krishna	10,720	2,597	24.23%
7	Guntur	1,845	2,105	114.09%
8	Prakasam	4,670	1,025	21.95%
9	SPS Nellore	8,157	4,946	60.64%
10	Chittoor	26,854	9,471	35.27%
11	YSR Kadapa	678	77	11.36%
12	Anantapur	23,993	11,146	46.46%
13	Kurnool	275	271	98.55%
	<b>Grand Total</b>	<b>1,01,809</b>	<b>46,836</b>	<b>46.00%</b>

Therefore, it is imperative to quickly work on realizing the committed employment numbers through effective skilling programs in collaboration with industries in the state.

## 6. Industrial Incentives

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From June 2014 –March 2019, the State Government released Rs 3,675 crores (28,083 claims) towards industrial incentives. Out of these, Rs 1,816 crores (26,597 claims) have been released as industrial incentives to MSME units.

However, as of March 2019, the State Government has left a backlog of Rs 2,800 crores that need to be released as incentives to industrial units. Delays in disbursement of industrial incentives adversely affects the business environment in the State.

## 7. MSME Development

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The MSME sector is critical to the development of the industrial sector, and can bridge regional imbalances, and assure equitable distribution of incomes. The State Government formulated dedicated policies for development of MSME sector, MSME Parks, as well as for reviving stressed MSME units through a Stressed Enterprises Policy 2018-23.

However, given the sector's contribution to the economy and employment generation, the State Government's efforts did not see a dedicated focus on implementation of the MSME focused policies.

There was no action taken by the Government in revival of MSME stressed units, and implementation of the MSME policies. The MSME Development Corporation that was setup, does not have an organization structure, or a physical setup, to promote the MSME sector.

Going forward, the Industries & Commerce department will focus on reviving the MSMEs in the state through effective interventions.

## 8. Industrial Parks

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APIIC is developing various industrial parks and sector specific parks in the state. These parks have various common facilities, readily available infrastructure such as roads, power, water etc. These parks are being developed across the state in order to ensure an equitable development of all areas within the state.

A list of such parks and their status is available in Annexure III.

## 9. Land Allotment

APIIC is responsible for developing industrial parks and providing industrial infrastructure across the state of Andhra Pradesh. APIIC is responsible for allotment of land in these Industrial Parks depending on government policy.

APIIC needs to simplify its land allotment processes providing better user experience to the allottees and prospective allottees of Industrial Land, all the while monitoring the status of implementation of the units that are allotted industrial land. In this regard, though APIIC has implemented IT systems to provide end-to-end services online, this needs a better citizen interface. Additionally the Industrial Area Local Authorities (IALA's) need to be strengthened.

### Land Allotment Process

Allotment Process			
<b>Step 1</b>	<b>Identification of suitable land</b> by applicant through online portal of APIIC		
<b>Step 2</b>	<b>Submission of Online Application</b> by Applicant on APIIC's portal including Process Fee, EMD, DPR & supporting documents		
<b>Step 3</b>	<b>Division of applications into 3 categories:</b> (1) Below 5 acre, (2) 5 to 50 acre, (3) Above 50 acre		
<b>Step 4</b>	<b>Applications for &lt; 5 acre</b>  <b>Scrutiny of applications/ DPR</b> at Zonal level by technical personnel. For	<b>Applications for 5 to 50 acre</b>  <b>Scrutiny of applications/ DPR</b> at Head Office level with technical personnel. For applications related to	<b>Applications for &gt; 50 acre</b>  <b>Scrutiny of applications/ DPR</b> by Industries Department. For applications related to IT and Electronics, CCICI

<b>Allotment Process</b>			
	applications related to IT and Electronics, CCICI (Consultative Committee on Information Technology Industry) scrutinized the application.	IT and Electronics, CCICI (Consultative Committee on Information Technology Industry) scrutinized the application.	(Consultative Committee on Information Technology Industry) scrutinized the application.
<b>Step 5</b>	<b>Review of Application</b> by DIPIC(District Investment Promotion Committee) for recommendations on allotment	<b>Review of Application</b> by SLAC(State Level Allotment Committee) for recommendations on allotment	<b>Review of Application</b> by empowered committee of Secretaries.
<b>Step 6</b>	-	-	<b>Issuance of Govt. Order for allotment</b>
<b>Step 7</b>	<b>Issuance of Provisional Allotment Letter</b> - Within 7 days from date of receipt of MoM of SLAC meeting		
<b>Step 8</b>	<b>100% Payment of land price by the Allottee</b> - Within 90 days from Provisional Allotment		
<b>Step 9</b>	<b>Issuance of Final Allotment Letter</b> - Within 7 days from 100% payment of land price		
<b>Step 10</b>	<b>Agreement for Lease/Sale</b> - Within 1 month from the issuance of Final Allotment Letter		
<b>Step 11</b>	<b>Physical Possession of Property</b> - within 15 days of the registration of the agreement to lease/agreement to sale		
<b>Step 12</b>	<b>Execution of Lease/Sale Deed</b> – On commencement of operations		



## Land Allotments in past 5 years

From June 2014 to May2019, there were **2,931 allotments** made by APIIC to companies, spanning **14,995 acres** of allotted land. Out of the 2,931 allotments made, 2,706 allotments spreading across 1,409 acres, were made for extents less than or equal to 5 acres. Another 194 allotments, spreading across 2,884 acres, were made for extents between 5 and 50 acre. Remaining 40 allotments, covering 10,747 acre of industrial land, were allotted lands equal to or more than 50 acres .

In this period, these 2,931 companies proposed a total investment of Rs 75,683crore and employment of 5.28 lakh jobs across Andhra Pradesh, as per the numbers committed by allottees in their online land allotment applications to APIIC. Around 79% of total allotments were made in 4 districts of Krishna, Chittoor, Visakhapatnam and Anantapur. It is seen that land allotment was not spread across the state. Thus there is an urgent need to focus on balanced industrial growth.

S. No.	District	Units allotted	Extent (acre)	Proposed Investment (Rs Crore)	Proposed Employment
1	Anantapur	322	2,883	15,580	53,938
2	Chittoor	505	2,501	11,550	139,096
3	East Godavari	186	2,249	2,057	24,619
4	Guntur	45	57	499	12,768
5	Kadapa	38	417	3,209	13,577
6	Krishna	977	1,199	11,883	99,337
7	Kurnool	46	1,246	3,591	6,951
8	Nellore	202	1,421	10,283	53,393
9	Prakasam	32	133	1,278	6,063
10	Srikakulam	11	33	189	5,231
11	Visakhapatna	502	2,199	14,045	100,472

S. No.	District	Units allotted	Extent (acre)	Proposed Investment (Rs Crore)	Proposed Employment
	m				
12	Vizianagaram	62	303	874	11,588
13	West Godavari	3	353	645	908
	<b>Grand Total</b>	<b>2,931</b>	<b>14,995</b>	<b>75,683</b>	<b>527,941</b>

Sl. No.	District	No. of allotments			Extent Allotted (acre)		
		Un-developed Land	Developed	Total	Un-developed Land	Developed	Total
1	Anantapur	14	308	322	1,706	1,177	2,883
2	Chittoor	14	491	505	1,532	969	2,501
3	East Godavari	1	185	186	34	2,215	2,249
4	Guntur		45	45	-	57	57
5	Kadapa	6	32	38	181	236	417
6	Krishna	2	975	977	527	672	1,199
7	Kurnool	4	42	46	1,239	7	1,246
8	Nellore	19	183	202	283	1,138	1,421
9	Prakasam	1	31	32	50	83	133
10	Srikakulam	2	9	11	31	2	33
11	Visakhapatnam	2	500	502	215	1,984	2,199
12	Vizianagaram	9	53	62	26	277	303
13	West Godavari	2	1	3	352	1	353
	<b>TOTAL:</b>	<b>76</b>	<b>2,855</b>	<b>2,931</b>	<b>6,176</b>	<b>8,819</b>	<b>14,995</b>

## Project Implementation Status

As per APIIC Land Allotment Regulations, each allottee is allowed limited time to implement their proposed project. Beyond that time, if the allottee has not implemented the project and if the cause of delay is reasonable, APIIC may provide extension of time to the allottee. Otherwise, APIIC has the right to resume the allotted land, returning the price of land after deducting applicable penalties, as per APIIC Land Allotment Regulations. Following is the timeline for implementation as per the said regulations: As per the existing framework of Allotment Regulations and the Circular guidelines in vogue, out of the 50 applications received for extension of time, 12 applications have been granted extension of time, 32 applications have been rejected and 6 applications are under consideration. It has also been observed that there is no set timeline to dispose the applications requesting extension of time.

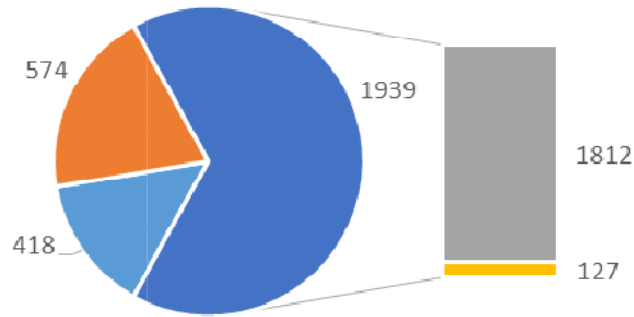
<b>Investment Category</b>	<b>Implementation Timeline till September 2017</b>	<b>Implementation Timeline after September 2017</b>
<b>MSME</b> (<Rs 10 Crore for manufacturing, <Rs 5 Crore for service industry)	24 months	12 months
<b>Large</b> (between MSME & Mega)	12 months	24 months
<b>Mega</b> (>Rs 500 Crore)	48 months	36 months

In the MSME sector, the changed timeline for implementation is unreasonable, considering 1 year is a very short period of time to achieve full implementation of a plant. Hence the timelines need to be examined and revised.

APIIC periodically monitors the status of implementation of allottees and issues show cause notices to the allottees if the progress of their projects is not as per the approved timelines. **In the past 5 years, APIIC has issued multiple notices to 595 allottees, spread across 3,278 acre.**

S. No.	District	Notices issued	Extent (acre)	Resumed	Extent (acre)
1	Anantapur	49	989.63	38	61
2	Chittoor	115	722.65	74	196
3	East Godavari	63	21.79	63	22
4	Guntur	20	34.95	7	31
5	Kadapa	20	167.35	17	112
6	Krishna	23	13.08	23	13
7	Kurnool	25	204.61	25	205
8	Nellore	48	506.01	34	203
9	Prakasam	14	33.79	13	34
10	Srikakulam	4	0.91	-	-
11	Visakhapatnam	186	565.28	90	240
12	Vizianagaram	28	18.08	20	12
13	West Godavari	1	350.01	-	-
	<b>Grand Total</b>	<b>595</b>	<b>3,278.14</b>	<b>404</b>	<b>1,129</b>

In past 5 years, there were 2,931 allotments made by APIIC. Out of 2,931 allotments, 574 allotments or ~20% of allottees have either implemented their projects or are under implementation. 1,939 allotments or 66% of allottees have not implemented their projects. Of these 1,939 allotments there are 127 allotments or ~4% of allottees which are within allowed timelines to implement and 1,821 allotments or 62% of allottees which have crossed the allowed timelines to implement. Land for remaining allottees is either under court cases or is under resumption by APIIC. Reasons for non-resumption in 191 cases is also not clear.



S. No.	District	Units Implemented or under implementation	Units not started implementation (within allowed timeline)	Units not started implementation (beyond allowed timeline)
1	Anantapur	67	4	207
2	Chittoor	86	10	333
3	East Godavari	28	6	104
4	Guntur	22	9	6
5	Kadapa	8	-	14
6	Krishna	89	57	793
7	Kurnool	10	-	11
8	Nellore	52	15	100
9	Prakasam	9	1	9
10	Srikakulam	5	4	2
11	Visakhapatnam	179	15	213
12	Vizianagaram	19	5	18
13	West Godavari	-	1	2
	<b>Grand Total</b>	<b>574</b>	<b>127</b>	<b>1,812</b>

### Concessional allotments made by APIIC on industrial land

In past 5 years, certain Govt. Orders were issued with instructions to APIIC to subsidize land allotment price for industrial plots at Model Industrial Park (MIP), Mallavalli and Industrial Park (IP), Veerapanenigudem, Krishna District.

**MIP Mallavalli, Krishna District:** In Mallavalli, APIIC allotted land to 769 units, spanning over 590 acre, wherein APIIC subsidized the price of land to a tune of Rs 166.21 Crore. Out of these, 723 allotments spreading across 250 acre were made to MSME units. Another 45 allotments spreading across 258 acre were made to Large units. Remaining 1 allotment was made to a Mega unit spreading across 81 acre. Price at which land was allotted to companies was the same for Mega, Large and MSME units at Rs 16.5 Lakh/ acre. No allotments were made to SC/ ST/ BC category entrepreneurs, in violation of the existing regulations. These allottees proposed an investment of Rs 3,999 Crore and employment of 78,627 jobs. Thus, following Govt. Orders, APIIC provided a discount on land price of Rs 28 Lakh per acre, for a proposed investment of Rs 6.8 Crore per acre and proposed employment of 133 jobs per acre, in IP Mallavalli. Presently, there are 2 units, spanning 156 acre, which have started civil construction for their proposed projects. It is seen that remaining units are yet to start work on ground in MIP Mallavalli and have complained of lack of infrastructure. Additionally, the land was given at the same rate to both MSMEs and Large units.

**IP, Veerapanenigudem, Krishna District:** In IP, Veerapanenigudem, for a plotted extent of 52.07 acre, as per Govt. Orders, APIIC provided a discount of Rs 79.41 Crore. Presently, APIIC has made allotments to 59 units spanning 36 acre. Out of these, 5 allotments were made to General category entrepreneurs spreading across 4.5 acre, 1 SC allotment was made for 0.48 acre and 7 allotments were made to Women entrepreneurs of General category for 3.89 acre. These allottees proposed an investment of Rs 133 Crore and employment of 5,044 jobs. Thus, APIIC provided a discount on land price of Rs 152 Lakh per acre, for a proposed investment of Rs 3.7 Crore per acre and proposed employment of 138 jobs per acre, in IP

Veerapanenigudem. Presently, all 59 units in IP Veerapanenigudem are in civil construction stage of their proposed projects.

**Other Projects:** In past 5 years, based on the proposals received, State Investment Promotion Board and Cabinet have approved proposals for various incentives to certain companies. Certain proposals provided subsidy on the price of land allotted to the companies and subsequently, Govt. Orders to this effect were issued by various government departments without consulting Industry Department or APIIC.

Based on these Govt. Orders, APIIC has made allotments to 48 projects in past 5 years where the cost of land paid by the company was lower than the cost of land fixed by APIIC's Price Fixation & Infrastructure Committee. These allotments span across an extent of 2,923 acre in 8 districts with most units in Chittoor and Anantapur (19 units each). Extent of land allotted was also highest in Chittoor (1,291 acre) and Anantapur (914 acre) for these concessional allotments.

Adding up various amounts of concessions given to these 48 projects, following Govt. Orders, APIIC provided a discount on land cost for ~Rs 619 Crore from June 2014 to June 2019. These allotments were made based on a proposed investment of Rs 2,915 Crore and proposed employment of 1.14 Lakh jobs.

Presently, 19 of these allotments spanning 914 acre have been implemented. Another 2 units are nearing completion spanning 830 acre. Another 7 units are at various stages of implementation spread across 204 acre and remaining 20 allottees in 967 acre have either not started any work on the allotted land or have not taken up possession of the land. These 20 allottees proposed an investment of Rs 9,590 Crore and employment generation of 55,243 jobs.

#### **Cost to APIIC due to concessional allotments**

S.	Concessions given	No. of Units	Subsidies given by
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No.			APIIC (Rs Crore)
1	Concessional Allotments at MIP Mallavalli	769	166.21
2	Concessional Allotments at IP Veerapanenigudem	59	79.41
3	Other Concessional allotments*	48	618.06
	<b>Total</b>	<b>876</b>	<b>863.68</b>

\*A detailed list is attached as Annexure IV

## 10. Way Forward

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Given the vast potential for industrialization of the State, the Government of Andhra Pradesh has resolved to take up various steps in order to bring the manufacturing sector on track.

### Special Category Status

Government of Andhra Pradesh will endeavor to make all efforts possible to persuade Government of India to grant Special Category Status to the state. Further it will make all efforts to get VCIC included under NICDIT and get funding to develop the industrial corridor. Additionally, it will work with all PSUs such as HPCL, GAIL, SAIL, MECON in order to make the petrochemical complex and Kadapa Steel plant projects a reality.

### Grounding of Projects & Employment generation



This Government endeavors to establish a transparent and efficient process to fast-track all the manufacturing projects that are stuck at various stages and ensure that they are grounded as soon as possible.

The establishment will work with all the existing units to realize the full committed employment numbers through effective skilling programs in collaboration with the industries in the state. In spite of the weak financial situation of the State, the Government will make every effort to quickly disburse the incentive backlog for MSME, Large and Mega units

### **Revitalization of stressed MSMEs**

Given the importance of MSME sector in driving growth of employment opportunities, the department will focus on reviving the MSMEs in the state through effective interventions that will reduce their burden and help them get back on their feet.

### **Investment Promotion Process Reform**

It is observed from the data that implementation of most units is delayed as per the timelines allowed for project implementation. Further, investments were handled by various State Departments such as Industries & Commerce, ITE&C, AP Economic Development Board, Food Processing, Textiles, Energy etc. and not routed to APIIC in a uniform manner for land identification and allocation. Different yardsticks were used by different departments to issue Govt. Orders. Henceforth, it is proposed that all investments will be routed only through **Industries, Infrastructure, Investment and Commerce (IIIC)**. This government has taken a holistic step to integrate Industry, Infrastructure and Investment and bring AP Economic Development Board (APEDB) into this department for a single window investment. APEDB would be further simplified and made more transparent.

### **Centralized approval process for providing incentives to companies**

Through new policies, the present State Government will adopt a standard process and procedure for granting incentives to investors. For provision of incentives to companies, beyond what is mandated in the policies, such as concession on land price/ water charges/ power cost, additional capital & interest subsidies or any other such incentives, a centralized system shall be followed where all proposals shall be scrutinized by the **Industries, Infrastructure, Investment and Commerce (IIIC)** department with due cost vs benefit assessment from state's perspective.

### **Land Allotments**

1. Government proposes to set up an Evaluation Committee to scrutinize the applications received for allotment of industrial land. Each application would be examined for completeness with respect to a standard checklist for Detailed Project Report (DPR) which shall include an applicant's technical and financial capabilities along with merits of the proposed project.
2. Land shall not be allotted for envisaged future expansion of proposed projects. Instead, it is proposed that the Evaluation Committee shall evaluate the proposed expansion of projects with the same methodology followed for land required by the allottee for immediate use or initial phase. Post evaluation and assessment of land requirement, land shall only be reserved at the cost of reservation mandated by APIIC Land Allotment Regulations.
3. APIIC shall deploy a team for third party audit of industrial projects which were allotted land by APIIC. Before issuing a sale Deed to an allottee, a written confirmation shall be received from the third party audit team regarding actual investment and employment made by the allottee.
4. No direct allotment for land will be made through departments unless vetted by the Industries Department.

## **ANNEXURES**

## Annexure – I: SIPB Approved projects

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Projects that have been approved by SIPB, but have been dropped or delayed or not progressed. GOs for these projects would have to be cancelled if no further progress is envisaged.

S.No	District	Company Name	Investment (Rs. Cr)	Employment
1	Guntur	Ultra Tech Cement	4,000	1,500
2	Kurnool	Gujarat Ambuja Exports Ltd. (GAEL)	240	500
3	Chittoor	Vayhan Coffee Ltd.	276	350
4	Chittoor	Longi Silicon	1500	1,000
5	Anantapur	Aquamall	200	1,500
6	Krishna	Arrow Cables Ltd.	510	410
7	East Godavari	KPR Chemicals	602	1,500
8	Visakhapatnam	Essel Infra Projects	21,300	23,400
<b>Total</b>			<b>28,628</b>	<b>30,160</b>

**Projects that have been approved by SIPB and have gone into production. The list of incentives granted to these firms are listed in the GOs mentioned inline.**

<b>S.No</b>	<b>District</b>	<b>Company Name</b>	<b>Sector</b>	<b>Investment (Rs. Cr)</b>	<b>Employment</b>	<b>GO MS No</b>
1	Chittoor	Kellogg India Private Ltd.	Food, Agro, Marine Products	338.00	360	G.O Ms No.172 IND&COM(IP&INF) Dt 18.11.2014
2	Chittoor	Shahi Exports Pvt. Ltd.	Textiles and Textile Related Industries	143.00	11,000	G.O Ms No.4 IND&COM(IP&INF) Dt 07.01.2015
3	Visakhapatnam	Asian Paints	Other Industries	1818.00	700	G.O Ms No.78 IND&COM(P&I) Dt. 15.09.2015
4	Anantapur	Indian Design Exports	Textiles and Textile Related Industries	12.00	2,500	G.O Ms No.52 IND&COM(PR-II) Dt 21.07.2015
5	Krishna	Mohan Spintex India Ltd. (unit 2)	Textiles and Textile Related Industries	289.00	2,750	G.O Ms No.471IND&COM(PR-II) Dt 15.07.2015
6	Chittoor	Rexam HTW Beverage Can (India) Ltd.	Food, Agro, Marine Products	589.00	750	G.O Ms No.544 IND&COM(P&I) Dt 23.12.2015
7	Guntur	Vasantha Industries I (Expansion)	Textiles and Textile Related Industries	159.00	300	G.O Ms No.13 IND&COM(PR-II) Dt 11.01.2016
8	Anantapur	Texport	Textiles and	101.00	2,000	G.O Ms No.10 IND&COM(PR-II) Dt

S.No	District	Company Name	Sector	Investment (Rs. Cr)	Employment	GO MS No
		Industries Pvt. Ltd.	Textile Related Industries			11.01.2016
9	Anantapur	Nisha Designs	Textiles and Textile Related Industries	41.00	2,100	G.O Ms No.61 IND&COM(PR-II) Dt 10.05.2016
10	Anantapur	SAR Denim Pvt. Ltd.	Textiles and Textile Related Industries	135.00	1,300	G.O Ms No.63 IND&COM(PR-II) Dt 10.05.2016
11	S.P.S Nellore	Gamesa Renewable P Ltd	Power Generation	1000.00	300	G.O Ms No.59 IND&COM(P&I) Dt 07.05.2016
12	West Godavari	Avanti Feeds Ltd. -II	Food, Agro, Marine Products	122.00	725	G.O Ms No.75 IND&COM(P&I) Dt 23..05.2016
13	East Godavari	Avanti Feeds	Food, Agro, Marine Products	92.00	900	G.O Ms No.75 IND&COM(P&I) Dt 23..05.2016
14	Anantapur	Berger Paints	Other Industries	500.00	1,425	G.O Ms No.78 IND&COM (P&I) Dt. 01.06.2016
15	Chittoor	Continental Coffee	Food, Agro, Marine Products	250.00	175	G.O Ms No.123 IND&COM(PR-III) Dt 03.09.2016
16	Anantapur	Suzlon Energy Limited	Machinery and Equipment Manufactures	545.00	2,500	G O Ms No 121 IND&COM(P&I) Dt 26 8.2016

S.No	District	Company Name	Sector	Investment (Rs. Cr)	Employment	GO MS No
17	Chittoor	Greenply	Other Industries	737.00	575	G.O Ms No 115 IND&COM(P&I) Dt 23.08.2016
18	S.P.S Nellore	Bharat Forge Ltd.	Auto Components	1400.00	3,000	G.O Ms No.118 IND&COM(P&I) Dt 26.08.2016
19	Visakhapatnam	Deccan Fine Chemicals (India) Pvt. Ltd	Chemical & Petro Chemicals	960.00	400	G O.Ms.No.117 IND & COM (INFRA) Dt.26.08.2016
20	Kurnool	Fresh Bowl	Food, Agro, Marine Products	30.00	150	G.O Ms No.154 IND&COM(PR-III) Dt 03.11.2016
21	S.P.S Nellore	TATA Chemicals	Chemical & Petro Chemicals	400.00	230	G.O Ms No.79 IND&COM(P&I) Dt 25.05.2017
22	Anantapur	Sai Divya Apparels and Fashions Pvt. Ltd	Textiles and Textile Related Industries	20.00	2,000	G.O Ms No.55 IND&COM(PR-II) Dt 19.04.2A18

## Annexure – II: MoUs signed during Partnership Summits / AP Sunrise Investment Summit Meet

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**Projects that have signed MOU in Partnership Summit but have not provided DPR (R4 Cases)**

S.no.	District	Company Name	Investment (Rs. Cr)	Employment
1	Anantapur	Rayala Wind Power Company Private Limited	1,500	750
2	Guntur	Jyothirmaye Textiles	590	0
3	Kurnool	Soubhagya Confectionery Pvt. Ltd. (Puzzolana)	100	100
4	Multi District	NRN Aerospace Systems Pvt. Ltd.	550	2,000
5	Not Decided Yet	Mytrah Mobile (India) Private Limited	7,000	14,000
6	Not Decided Yet	Konaseema Fertilizers and Chemiclas Ltd	5,000	1,500
7	Not Decided Yet	Dolphin Biocity Private Limited	5,000	10,000
8	Not Decided Yet	GTB Associates	2,825	10,000
9	Not Decided Yet	Bannari Mills	1,000	2,000
10	Not Decided Yet	Sravan Shipping	159	500

S.no.	District	Company Name	Investment (Rs. Cr)	Employment
11	Not Decided Yet	Puzzolana Machinery Fabricators (Hyderabad) LLP	100	200
12	Not Decided Yet	Puzzolana Machinery Fabricators (Hyderabad) LLP	100	200
13	S.P.S Nellore	Universal Coke Power Ltd. (UPCL)	725	1,525
14	S.P.S Nellore	SBQ Steels Ltd	411	1,000
15	Visakhapatnam	Ghalia Petrol L.L.C	15,000	10,000
16	Visakhapatnam	Ceat Ltd	1,500	1,000
17	Visakhapatnam	Gitanjali Export Corporation Ltd	1,142	14,000
18	Visakhapatnam	IDE Technologies Ltd, Israel	700	100
19	Visakhapatnam	Wipro Enterprises Private Limited	510	1,400
20	Vizianagaram	Veda Biofuels Ltd	220	350
<b>Total</b>			<b>44,132</b>	<b>70,625</b>



## Annexure III: Industrial Clusters / Parks taken up by APIIC

**APIIC has undertaken development of various Industrial Parks in the state.**

S.No	Industrial park	Location & Area	Status
1	Integrated Industrial Manufacturing Cluster	APSEZ Expansion Area, Vizag Dist. 2,532 Acre	Land acquisition in progress
2	Industrial Park Mallavali	Mallavalli (V), Bapulapadu (M), Krishna Dist. 1,360 Acre	Infrastructure works going on. 100 Acres land under litigation
3	Mega Food Park and State food park	Mallavalli (V), Bapulapadu (M), Krishna Dist. 100 Acre	Construction of Common facility center under progress
4	Integrated Industrial Manufacturing Cluster	Nakkapalli, Vizag Dist. 4,315 Acre	Planned under VCIC startup area
5	APSEZ Naidupeta	Naidupeta, Nellore Dist. 1,110 Acre	Land allotments in progress.
6	Model Industrial Park	Naidupeta, Nellore Dist. 2,000 Acre	Project under planning stage
7	Electronic Manufacturing Cluster, Tirupati	Vikruthamala (V), Yerpeedu (M), Chittoor Dist. 501	Lands being allotted

S.No	Industrial park	Location & Area	Status
		Acre	
8	Kopparthy Mega Industrial Park	C.K.Dinne (M), Kadapa (D). 6,533 Acre.	Land available. EC on hold due to unavailability of water supply.
9	Pharma City Orvakallu	Kurnool (D). 12,203 Acre	Government of India has given In principle approval. Need to submit DPR.
10	National Investment & Manufacturing Zone (NIMZ) Prakasam	Pamur (M) & P.C. Palli (M), Prakasam (D) 14,231 Acres	Final Approval from GoI received on 06th October 2015. Special Purpose Vehicle (SPV) constituted on 22nd January 2016 in the name of Prakasam National Investment & Manufacturing Zone Limited. Process of selecting Master Planning Consultant underway
11	National Investment & Manufacturing Zone (NIMZ) Chittoor	Valmikipuram (M), Kalikiri (M) & Gurramkonda (M), Chittoor (D) 12,819 Acres	'In-principle Approval' has been granted by DIPP, 'Final Approval' from GoI is pending.
12	PPP for Regional Integrated Development Enterprise (PRIDE) Donakonda	Donakonda (M), Prakasam (D) 5,073 Acres	Status: Master Planning and Feasibility Report is completed. GoAP to provide consent and willingness to DEA to proceed further. Post GoAP's approval, a bid process shall be conducted to identify private sector partner/s for

S.No	Industrial park	Location & Area	Status
			development of the project.
13	Modified Industrial Infrastructure Upgradation Scheme (MIIUS) - most probably change <i>Growth Centre Bobbili</i>	Vizianagaram (D) 1,150 Acre	Final Approval was accorded by DIPP on 1 <sup>st</sup> March 2016. Works completed with assistance from GoI of Rs 2.6 Crore.
14	Modified Industrial Infrastructure Upgradation Scheme (MIIUS) <i>Growth Centre Hindupur</i>	Anantapur (D) 1,282 Acre	Final Approval was accorded by DIPP on 1 <sup>st</sup> March 2016 with central government grant of Rs 14.93 Cr. Execution of various works (Roads, storm water drains, water supply distribution system and street lights) is under progress.

## Annexure IV: Concessional Allotments by APIIC

S. No.	Name	Extent (acre)	Proposed Employment	Proposed Investment (Rs Cr)	Govt. Order	Land Price as per APIIC (Rs Lakh / Acre)	Land Price as per GO (Rs Lakh / Acre)	Discount on Land Price (Rs Lakh / Acre)	Total Discount (Rs Cr)	Status
<b>Concessional Allotments as per GOs issued by I&amp;C Department</b>										
1	M/s. Vyshnavi Food Park Pvt. Limited.	100.00	12,000	125.00	G.O.Ms.No. 33, Dt. 28.2.17	2.93	1.50	1.43	1.43	Not started. Notice issued.
2	M/s. Apollo Tyres Limited	173.00	750	530.00	G.O.Ms.No. 175, Dt. 13.12.2016	14.03	11.00	3.03	5.24	Nearing completion.
2(a)	M/s. Apollo Tyres Limited (Additional Land)	56.63	900	525.00	G.O.Ms.No. 98, Dt. 23.08.2018	16.19	11.00	5.19	2.94	Nearing completion.
3	M/s. PatanjaliAyurved Limited	172.84	5,000	740.00	G.O.Ms.No. 34, Dt. 28.02.17	9.63	3.00	6.63	11.45	Not started.
4	M/s. Shirdi Packaging	12.77	325	73.87	G.O.Ms. No. 35 dated	62.73	25.09	37.64	4.81	Under implementati

S. No.	Name	Extent (acre)	Proposed Employment	Proposed Investment (Rs Cr)	Govt. Order	Land Price as per APIIC (Rs Lakh / Acre)	Land Price as per GO (Rs Lakh / Acre)	Discount on Land Price (Rs Lakh / Acre)	Total Discount (Rs Cr)	Status
	Private Ltd				03.03.17					on. Notice issued.
5	M/s. Tremag Alloys (P) Limited	100.00	7,200	660.00	G.O.Ms.No. 127, Dt. 14.09.2017	15.01	3.50	11.51	11.51	Under implementation.
6	M/s.MishraDhatu Nigam Ltd. (MIDHANI)	110.00	1,000	3,982.00	G.O.Ms.No. 126, Dt. 14.09.2017	20.00	4.00	16.00	17.60	Not started.
7	M/s. Gokaldas Exports Ltd	10.00	2,830	39.25	G.O.Ms.No. 183, Dt. 20.12.2016 (incentives Go) GO.Ms.No.123 , Dt.14-09-2017 (modified)	85.17	42.58	42.58	4.26	Not started. Notice issued.
8	M/s. Siddhartha Innovatory	10.00	1,000	4.42	G.O.Ms.No. 92, Dt. 27.06.2017	20.24	4.52	15.72	1.57	Under implementation. Notice

S. No.	Name	Extent (acre)	Proposed Employment	Proposed Investment (Rs Cr)	Govt. Order	Land Price as per APIIC (Rs Lakh / Acre)	Land Price as per GO (Rs Lakh / Acre)	Discount on Land Price (Rs Lakh / Acre)	Total Discount (Rs Cr)	Status
	Bio-Products									issued.
9	Association of Lady Entrepreneurs of India (Formerly Known as ALEAP)	48.66	10,350	379.23	G.O.Ms.No. 132, Dt. 17.10.2016 G.O.Ms.No. 139, Dt. 17.10.2017 (15 acres)	22.02	7.90	14.12	6.87	Not started. Court case.
10	Association of Lady Entrepreneurs of India (Formerly Known as ALEAP)	34.19	10,620	231.43	G.O.Ms.No. 140, Dt. 17.10.2017	10.45	8.29	2.16	0.74	Not started.
11	M/s. VishwaApperals	10.00	2,155	14.20	G.O.Ms.No. 114, Dt.30.08.2017	17.04	8.52	8.52	0.85	Under implementation.
12	M/s. Brakes India	40.00	585	144.80	G.O.Ms.No. 96,	47.39	30.35	17.04	6.82	Implemented.

S. No.	Name	Extent (acre)	Proposed Employment	Proposed Investment (Rs Cr)	Govt. Order	Land Price as per APIIC (Rs Lakh / Acre)	Land Price as per GO (Rs Lakh / Acre)	Discount on Land Price (Rs Lakh / Acre)	Total Discount (Rs Cr)	Status
	Pvt.Ltd.				Dt.04.07.2016					
13	M/s. Munoth Industries Ltd.	30.00	1,700	500.00	G.O.Ms.No. 36, Dt.03.03.2017	26.50	20.00	6.50	1.95	Not started. Notice issued.
14	M/s.SaintGobain India Pvt.Ltd.	180.00	1,300	2,000.00	9,dt21-1-2019	85.00	60.00	25.00	45.00	Possession not taken.
15	M/s.HeroMotocrop Ltd.,	600.00	15,000	1,600.00	28, dt.27.03.2015	35.00	1.00	34.00	204.00	Nearing completion.
16	M/s. Jockey Industry (Page Industries)	30.00	6,420	129.00	162, dt.15.11.2011	39.59	10.00	29.59	8.88	Under implementation.
17	M/s. Grob Machine Tools. Pvt.Ltd.	20.00	58	70.01	93, dt.13-08-2018.	60.00	30.00	30.00	6.00	Possession not taken.
18	M/s. Kia Motors Corporation India Pvt.	587.84	11,000	10,178.38	G.O.Ms.No. 101, Dt. 21.07.2017	16.00	6.00	10.00	58.78	Implemented.

S. No.	Name	Extent (acre)	Proposed Employment	Proposed Investment (Rs Cr)	Govt. Order	Land Price as per APIIC (Rs Lakh / Acre)	Land Price as per GO (Rs Lakh / Acre)	Discount on Land Price (Rs Lakh / Acre)	Total Discount (Rs Cr)	Status
	Ltd.									
18 (a)	M/s. Kia Motors Corporation India Pvt. Ltd. (Truck Terminal & Railway Siding)	80.00	NA	NA	GO Ms. No. 56 dated 26.04.2017	16.00	6.00	10.00	8.00	Under implementation.
19	Kia Ancillary - M/s Mobis India Module Private Limited	0.47	14	0.11	GO Ms. No. 33 dated 17.03.2018	98.55	6.00	92.55	0.43	Implemented.
20	Kia Ancillary - Hyundai Dymos India Private Limited	2.68	24	20.28	GO Ms. No. 34 dated 17.03.2018	98.55	6.00	92.55	2.48	Implemented.
21	Kia Ancillary - Hyundai	0.32	24	0.10	GO Ms. No. 35 dated	98.55	6.00	92.55	0.30	Implemented.



S. No.	Name	Extent (acre)	Proposed Employment	Proposed Investment (Rs Cr)	Govt. Order	Land Price as per APIIC (Rs Lakh / Acre)	Land Price as per GO (Rs Lakh / Acre)	Discount on Land Price (Rs Lakh / Acre)	Total Discount (Rs Cr)	Status
	Steel Anantapur Private Limited				17.03.2018					
22	Kia Ancillary - Glovis India Anantapur Private Limited	1.84	28	14.68	GO Ms. No. 36 dated 17.03.2018	98.55	6.00	92.55	1.70	Implemented.
23	Kia Ancillary - Sungwoo Hitech AP Private Limited	34.70	962	680.00	GO Ms. No. 37 dated 17.03.2018	98.55	6.00	92.55	32.11	Implemented.
24	Kia Ancillary - KSH Automotive Private Limited	29.12	1,190	611.00	GO Ms. No. 38 dated 17.03.2018	98.55	6.00	92.55	26.95	Implemented.
25	Kia Ancillary	25.29	650	500.00	GO Ms. No. 39	98.55	6.00	92.55	23.41	Implemented

S. No.	Name	Extent (acre)	Proposed Employment	Proposed Investment (Rs Cr)	Govt. Order	Land Price as per APIIC (Rs Lakh / Acre)	Land Price as per GO (Rs Lakh / Acre)	Discount on Land Price (Rs Lakh / Acre)	Total Discount (Rs Cr)	Status
	- Seoyon E-Hwa Automotive Anantapur Private Limited				dated 17.03.2018					d.
26	Kia Ancillary - NVH India Anantapur Auto Parts Private Limited	28.14	1,006	441.13	GO Ms. No. 40 dated 17.03.2018	98.55	6.00	92.55	26.04	Implemented.
27	Kia Ancillary - Hyundai Materials India Private Limited	8.95	328	66.00	GO Ms. No. 41 dated 17.03.2018	98.55	6.00	92.55	8.28	Implemented.
28	Kia Ancillary - Faurecia Interior System	12.04	250	92.60	GO Ms. No. 42 dated 17.03.2018	98.55	6.00	92.55	11.14	Implemented.

S. No.	Name	Extent (acre)	Proposed Employment	Proposed Investment (Rs Cr)	Govt. Order	Land Price as per APIIC (Rs Lakh / Acre)	Land Price as per GO (Rs Lakh / Acre)	Discount on Land Price (Rs Lakh / Acre)	Total Discount (Rs Cr)	Status
	India Pvt. Ltd.									
29	Kia Ancillary - SL AP Private Limited	12.36	690	195.75	GO Ms. No. 43 dated 17.03.2018	60.00	6.00	54.00	6.67	Implemented.
30	Kia Ancillary - Hwaseung IA Automotive Private Limited	9.88	450	86.50	GO Ms. No. 44 dated 17.03.2018	60.00	6.00	54.00	5.34	Implemented.
31	Kia Ancillary - Wooyoung Automotive India Private Limited	12.36	156	101.84	GO Ms. No. 45 dated 17.03.2018	60.00	6.00	54.00	6.67	Implemented.
32	Kia Ancillary - Daechang Seat Automotive	8.40	510	63.00	GO Ms. No. 46 dated 17.03.2018	60.00	6.00	54.00	4.54	Implemented.

S. No.	Name	Extent (acre)	Proposed Employment	Proposed Investment (Rs Cr)	Govt. Order	Land Price as per APIIC (Rs Lakh / Acre)	Land Price as per GO (Rs Lakh / Acre)	Discount on Land Price (Rs Lakh / Acre)	Total Discount (Rs Cr)	Status
	Private Limited									
33	Kia Ancillary - Inzi Auto Components AN Private Limited	4.94	270	50.00	GO Ms. No. 47 dated 17.03.2018	60.00	6.00	54.00	2.67	Implemented.
34	Kia Ancillary - Boogook Industries India Private Limited	4.94	213	32.50	GO Ms. No. 48 dated 17.03.2018	60.00	6.00	54.00	2.67	Implemented.
<b>Concessional Allotments as per GOs issued by ITE&amp;C Department</b>										
35	M/s Pi Data Centers Pvt Ltd	10.00	2,635	97.00	GO Ms. No. 11 dated 22.05.2015	171.19	100.00	71.19	7.12	Implemented.
36	M/s Lava International Ltd.,	15.00	100	75.00	GO Ms. No. 99 dated 21.10.2015	26.67	20.00	6.67	1.00	Not started. Notice issued.
37	M/s Seven Hills Digital	21.82	2,600	182.00	GO Ms. No. 57 dated	26.67	20.00	6.67	1.46	Under implementati

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	Park (P) Ltd.,				30.04.2016					on.
38	M/s CelkonImple x (P) Ltd.,	19.28	1,500	150.00	GO Ms. No. 99 dated 21.10.2015	26.67	20.00	6.67	1.29	Under implementation. Notice issued.
39	M/s United Telelinks (Bangalore) Ltd., (Karbon Mobiles)	15.00	1,000	300.00	GO Ms. No. 99 dated 21.10.2015	26.67	20.00	6.67	1.00	Not started.
40	M/s. Sri Kamakshi Systems (P) Ltd.,	1.60	155	9.29	11, dt 29-06-2018 ITE&C Dept	74.91	20.00	54.91	0.88	Not started.
41	M/s.Arete IT Services Pvt.Ltd.	1.00	110	6.60	11, dt 29-06-2018 ITE&C Dept	74.91	20.00	54.91	0.55	Not started.
42	M/s.Kalpin Enterprises	8.24	952	50.10	11, dt 29-06-2018 ITE&C	74.91	20.00	54.91	4.52	Not started.

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	Pvt.Ltd.				Dept					
43	M/s. Exatron Servers Manufacturing (P) Ltd.,	5.64	894	360.29	19, dt. 14-12-2019, ITE&C Dept	74.91	25.00	49.91	2.81	Not started.
44	M/s. Dixon Technologies India Ltd.	8.22	1,120	77.90	11, dt.12-02-2019, ITE&C Dept	74.91	74.91	54.91	4.51	Possession not taken.
45	M/s.RR Tech Path	0.90	50	2.81	GO Ms. No. 99 dated 21.10.2015	74.91	20.00	54.91	0.49	Possession not taken.
46	M/s.Astrum Industries Pvt.Ltd.	4.60	2,204	104.32	07, Dt.12.02.2019	36.30	20.00	16.30	0.75	Possession not taken.
47	M/s.Voltas Limited	64.94	800	525.00	21 Dt.17-12-2018	74.91	53.00	21.91	14.23	Possession not taken.
48	M/s Reliance Prolific Traders Pvt.Ltd.	136.68	3,000	12.00	20, Dt.14-12-2018	25.36	20.00	5.36	7.33	Possession not taken.

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	<b>Total:</b>	<b>2,915</b>	<b>114,078</b>	<b>26,834</b>					<b>618</b>	